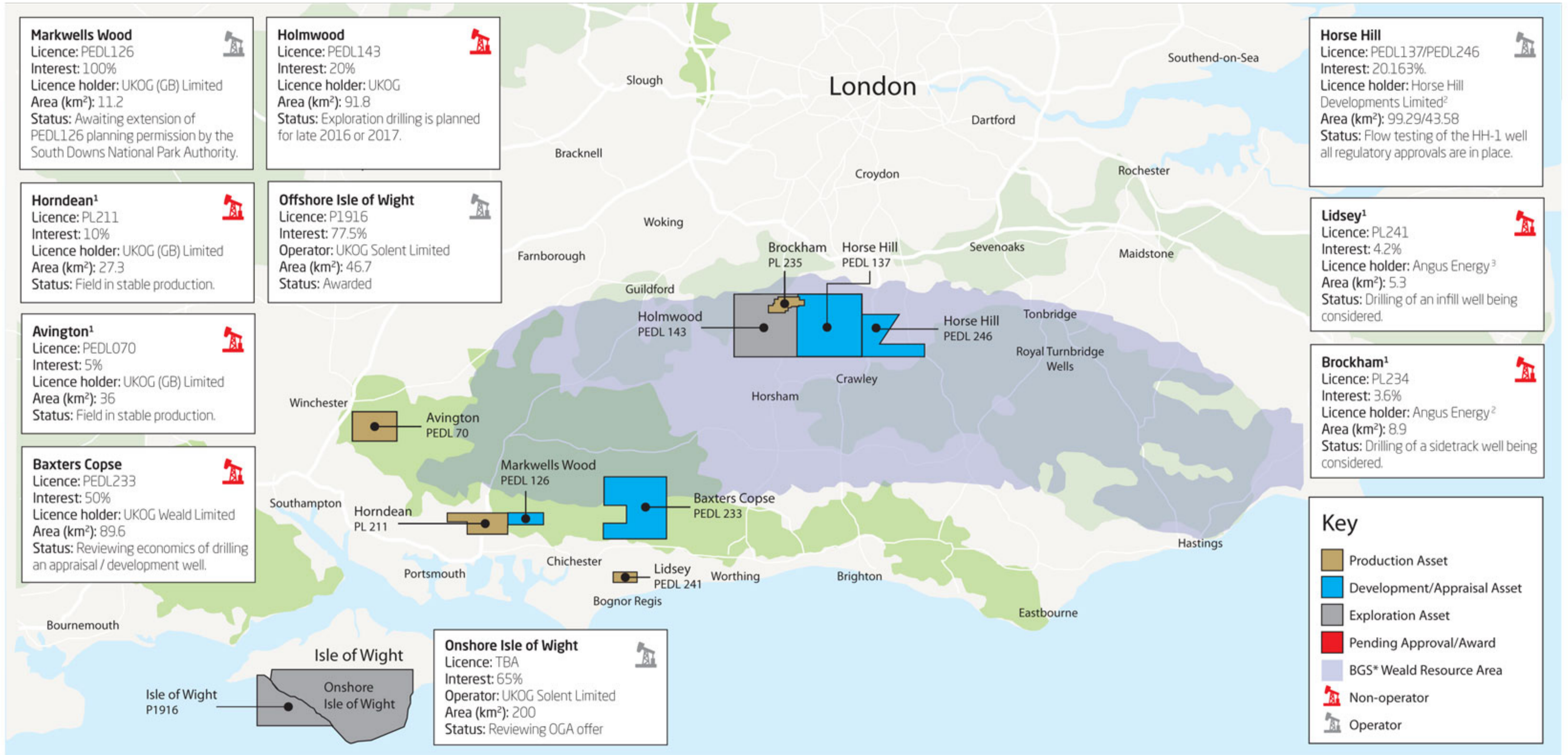


# Asset Portfolio Map



**Notes:**  
 1. Onshore oil fields currently in production.  
 2. UKOG has a direct 30% interest in HHDL, plus an indirect 1.32% interest via Angus Energy; HHDL has a 65% interest in PEDL137 and PEDL246.  
 3. UKOG has a 6% interest in Angus Energy; Angus Energy has a 70% interest in Lidsey and a 60% interest in Brockham.

\* British Geological Survey  
 Amended: 4/1/2016